

## Consensus estimates – compiled before the publication of the Q1 2023 report

Data compiled from four external analysts as of 24 April 2023	Consensus average Q1 2023	Consensus average 2023
(DKK million)		
Interest income	582	2,517
Fee and commission income	189	781
Sector shares etc.	45	178
Foreign exchange income	16	64
Other operating income	0	2
<b>Total core income excluding securities</b>	<b>833</b>	<b>3,541</b>
Securities trading	40	164
<b>Total core income</b>	<b>873</b>	<b>3,705</b>
<b>Total expenses etc.</b>	<b>230</b>	<b>954</b>
<b>Core earnings before impairment charges for loans</b>	<b>643</b>	<b>2,751</b>
Impairment charges for loans etc.	-5	-111
<b>Core earnings</b>	<b>638</b>	<b>2,641</b>
Result for the portfolio etc.	9	25
Amortisation and write-downs on intangible assets	5	20
<b>Profit before tax</b>	<b>641</b>	<b>2,646</b>
Tax	151	623
<b>Net profit</b>	<b>490</b>	<b>2,023</b>